



POOJA BANSAL
Practicing Company Secretary
Membership No. 50458
COP No. 18524

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Howrah - 711109
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May 26, 2023

Listing Department
BSE Limited,
25th Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 3,00,00,000 (Three Crores Only) Fully Convertible Equity Warrants ("Warrants") on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Pooja Bansal, the Practicing Peer Review Company Secretary,, have verified the relevant records and documents of M/s. Anubhav Infrastructure Limited with respect to the proposed preferential issue by the company as per Chapter V SEBI (ICDR) Regulations, 2018 and certify that those proposed allottees who are holding any securities in the Company are fully in dematerialised form:

The reasonable assurance engagement includes performing procedure to obtain sufficient appropriate audit evidence on the reporting criteria mentioned in paragraph above. The procedures selected depend on the auditor's judgement, including the assessments of the risks associated with the reporting criteria.

Accordingly, we have performed the following procedure in relation to the proposed certificate :

- i. Obtained copy of letter from Maheshwari Datamatics Private Limited, Registrar and Share Transfer Agent(RTA), confirming that the proposed allottees who are holding equity shares as on the Relevant date i.e. May 26, 2023 has not sold/transferred any equity shares of the Company during the 90 trading days period prior to the Relevant date.
- ii. Obtained a confirmation from the Company Secretary of the Company about the Pre-Holding of the existing proposed allottees and NIL holding of the other proposed allottees.

For Pooja Bansal
Practicing Company Secretary



Pooja Bansal
ICSI Membership No. : 50458
COP No. : 18524
Peer Review Certificate No. :1725/2022

UDIN : A050458E000385782

Dated : May 26, 2023